Case 09-29905 Doc 683 Filed 08/26/10 Entered 08/26/10 23:01:51 Desc Imaged Certificate of Service Page 1 of $6\square$

The below described is SIGNED.

Dated: 8/29/2010

R. KIMBALL MOSIER U.S. Bankruptcy Judge

Kenneth L. Cannon II (kcannon@djplaw.com) (3705) Steven J. McCardell (smccardell@djplaw.com) (2144) DURHAM JONES & PINEGAR, PC 111 East Broadway, Suite 900 P.O. Box 4050 Salt Lake City, UT 84110-4050

US BANKRUPTCY COURT DISTRICT OF UTAH

1110 24 2010

RECEIVED

Michael V. Blumenthal (mblumenthal@crowell.com) (admitted pro hac vice)

CROWELL & MORING LLP 590 Madison Avenue, 20th Floor

New York, NY 10022

Telephone: (212) 223-4000/Fax: (212) 223-4134

Telephone: (801) 415-3000/Fax: (801) 415-3500

Counsel for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re:	
EASY STREET HOLDING, LLC, et al.,	Bankruptcy Case No. 09-29905
Debtors.	Jointly Administered with Cases 09-29907 and 09-29908
Address: 201 Heber Avenue	Chapter 11
Park City, UT 84060	Honorable R. Kimball Mosier
Tax ID Numbers:	
35-2183713 (Easy Street Holding, LLC),	
20-4502979 (Easy Street Partners, LLC), and)	[FILED ELECTRONICALLY]
84-1685764 (Easy Street Mezzanine, LLC)	<u> </u>

ORDER APPROVING COMPENSATION AND REIMBURSEMENT FOR DURHAM JONES & PINEGAR PURSUANT TO THIRD INTERIM FEE APPLICATION AND 11 U.S.C. §§ 330 AND 331 AS ATTORNEYS FOR EASY STREET PARTNERS, LLC, DEBTOR IN POSSESSION, FOR THE PERIOD MAY 1, 2010 THROUGH JULY 31, 2010 AND GRANTING FINAL APPROVAL FOR FEES AND EXPENSES IN CASE

The Third Application dated July 15, 2010, as supplemented on July 30, 2010 (together, the "Application"), of Durham Jones & Pinegar ("DJP"), co-counsel for Easy Street Partners, LLC ("Partners"), for allowance and payment of interim compensation and reimbursement and for final allowance of all compensation and reimbursement in the Partners case pursuant to 11 U.S.C. §§ 330 and 331, Federal Rule of Bankruptcy Procedure 2016, and the Fee Guidelines of the United States Trustee came on for hearing on August 24, 2010. Appearances were made as noted on the record. DJP and WestLB, AG ("WestLB") announced on the record that DJP had agreed to reduce its request for final compensation by \$7,500, making the interim request under the Application a total of \$80,118.43, consisting of \$75,738.00 in interim compensation and \$4,380.43 in interim reimbursement, and making the final request for allowance of a total of \$392,344.45, consisting of \$368,967.00 in final compensation and \$23,377.45 in final reimbursement of expenses. This total includes \$3,500.00 in compensation and \$500.00 in expenses estimated for the time period after July 31, 2010, including for preparation of a final report and motion to close the case.

The Court, having reviewed and considered the Application, the reduction in the requests agreed to between DJP and WestLB, having considered the notice of the Application and of the hearing thereon and having found that notice of the Application is adequate for the consideration of the request for compensation and reimbursement of expenses, subject to the additional notice that must be given as set forth below, and having further found that the compensation requested in the Application is for actual, necessary services rendered by DJP and that the expenses for

which DJP seeks reimbursement are actual and necessary expenses, and good cause appearing therefor, hereby

ORDERS:

- 1. DJP is awarded (a) interim compensation in the amount of \$75,738.00 for professional services rendered and (b) interim reimbursement of expenses in the amount of \$4,380.43, which fees and expenses are entitled to administrative expense priority under 11 U.S.C. §§ 503(b)(2) and 507(a)(2).
- 2. DJP is awarded, pursuant to 11 U.S.C. § 330(a), (a) final compensation in the amount of \$368,967.00 for professional services rendered and (b) \$23,377.45 in final reimbursement of expenses incurred which fees and expenses are entitled to administrative expense priority under 11 U.S.C. §§ 503(b)(2) and 507(a)(2), subject to the following additional notice: DJP shall serve notice of the amounts awarded in this Order on all parties listed in the current mailing matrix in this case. Such notice shall provide that parties may object to the allowance of DJP's compensation and reimbursement of expenses within 21 days of the notice. If no objection is filed, the allowance of compensation and reimbursement of expenses awarded in this Order shall become final and not subject to further review. If an objection is filed, a further hearing will be scheduled on the Application and the objection thereto.
- 3. Partners, the Reorganized Debtor, and/or WestLB, the plan funder under the confirmed Amended Plan of Reorganization of Easy Street Partners, LLC and WestLB, AG, are directed and authorized immediately to pay DJP all fees and expenses approved by this and prior Orders which have not previously been paid, which was \$148,505.76, as of August 20, 2010.

Case 09-29905 Doc 683 Filed 08/26/10 Entered 08/26/10 23:01:51 Desc Imaged Certificate of Service Page 4 of $6\square$

Subject to the further notice set forth in paragraph 2 of this Order, the award and payment of fees and expenses as provided herein may be subject to disgorgement.

* * * * END OF DOCUMENT * * *

SERVICE LIST

Service of the foregoing ORDER APPROVING INTERIM COMPENSATION AND REIMBURSEMENT FOR DURHAM JONES & PINEGAR PURSUANT TO SECOND FEE APPLICATION AND 11 U.S.C. §§ 330 AND 331 AS ATTORNEYS FOR THE DEBTORS IN POSSESSION FOR THE PERIOD JANUARY 1, 2010 THROUGH APRIL 30, 2010 will be effected through the Bankruptcy Noticing Center to each party listed below.

Kenneth L. Cannon II Durham Jones & Pinegar, PC 111 East Broadway, Suite 900 P O Box 4050 Salt Lake City, UT 84110-4050

Michael V. Blumenthal Crowell & Moring LLP 590 Madison Avenue, 20th Floor New York, NY 10022-2544

Lon A. Jenkins Jones Waldo Holbrook & McDonough PC 170 South Main Street, Suite 1500 Salt Lake City, UT 84101-1644

Annette W. Jarvis Benjamin J. Kotter Dorsey & Whitney LLP 136 South Main Street, Suite 1000 Salt Lake City, UT 84101-1685 Richard W. Havel Sidley Austin LLP 555 West Fifth Street Los Angeles, CA 90013-1010

John T. Morgan US Trustees Office 405 South Main Street, Suite 300 Salt Lake City, UT 84111-3402

Case 09-29905 Doc 683 Filed 08/26/10 Entered 08/26/10 23:01:51 Desc Imaged

CERCITIFICATE PAGE OF NOTICE

Page 1 of 1

TOTAL: 0

Date Rcvd: Aug 24, 2010 Case: 09-29905 Form ID: pdfor1 Total Noticed: 6 The following entities were noticed by first class mail on Aug 26, 2010. +Annette W. Jarvis, Dorsey & N Salt Lake City, UT 84101-1685 Dorsey & Whitney LLP, 136 South Main Street, aty US Trustees Office, Ken Garff Bldg., 405 South Main Street, +John T. Morgan tr, aty Salt Lake City, Ut 84111-3402 Kenneth L. Cannon, II, Durham Salt Lake City, UT 84110-4050 Durham Jones & Pinegar, 111 East Broadway, Suite 900, P O Box 4050, aty +Lon A. Jenkins, Jones Waldo Holbrook & McDonough, Salt Lake City, UT 84101-1644 170 South Main St., Suite 1500, aty aty +Michael V. Blumenthal, Crowell & Moring LLP, 590 Madison Avenue, 20th Floor, New York, NY 10022-2544 +Richard W. Havel, Esq., S Los Angeles, CA 90013-1010 Sidley Austin LLP, 555 West Fifth Street, 6627730 The following entities were noticed by electronic transmission. TOTAL: 0 NONE. ***** BYPASSED RECIPIENTS *****

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

User: mtm

District/off: 1088-2

NONE.

Date: Aug 26, 2010

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Joseph Spections